

THIS SHOULD BE COMPLETED IF THE THIRD PARTY IS ADDED TO THE MORTGAGE OR IF A NON-BORROWER IS INCLUDED ON THE PRE-AUTHORIZED DEBIT FORM

The purpose of the form is (please check at least one):

- Consent for mortgage information and change authorization
- Non-borrower on the pre-authorized debit form

SECTION A: INFORMATION ABOUT THE THIRD PARTY

Full Name:										
Address:										
City:					Province:					
Country:					Postal Code:					
Date of Birth:		Day		Month		Year				
Place of Birth					Citizenship:					
Home #:					Work #:					
Cell #:					Email address:					
Occupation:										
<input type="checkbox"/> Employed			<input type="checkbox"/> Self-Employed			<input type="checkbox"/> Unemployed				
Type of Occupation: (Occupation of individual needs to have sufficient detail provided to allow us to understand the nature of their work.)										
Employer Name or Your Business Name: (If Self-Employed)										
Employer/Business Address:										
City:					Province:					
Country:					Postal Code:					
PEP Status: Are you (the Third Party) or any close relative or close associate a Politically Exposed Person (PEP)? See Section B for details on PEPs.										
<input type="checkbox"/> Yes (If Yes, please complete Section B)					<input type="checkbox"/> No					
What is the relationship between the registered owner of the property on closing (the applicant) and the Third Party?										
<input type="checkbox"/> Agent		<input type="checkbox"/> Borrower		<input type="checkbox"/> Employee		<input type="checkbox"/> Friend		<input type="checkbox"/> Relative		<input type="checkbox"/> Trustee
<input type="checkbox"/> Power of Attorney				<input type="checkbox"/> Other (specify):						
Signature of Applicant (where applicable):					Date:					
Signature of Third Party:					Date:					

SECTION B: POLITICALLY EXPOSED PERSONS *(Domestic/Foreign "PEP" or Head of International Organization)*

Close Relative: This means a spouse, civil union spouse or common-law partner, children/stepchildren, siblings/half siblings/step-siblings of the third party, biological/adoptive/stepparent of the third party, biological/adoptive/stepparent of spouse, civil union spouse or common-law partner.

Close Associate: This is any natural person who is known to have a joint beneficial ownership of legal entities or legal arrangements, or any other close business relations with PEP.

List of Politically Exposed Offices and Positions (Foreign)

<ul style="list-style-type: none"> • Head of State or Head of Government • Member of Executive Council of Government • Deputy Minister or Equivalent Rank • Member of Legislature • Ambassador; or Attaché; or Counsellor of an Ambassador; or High Commissioner • President of a Federal/State-Owned Company or Federal/State-Owned Bank 	<ul style="list-style-type: none"> • Head of a Government Agency • Judge • Head of an International Organization • Military Officer with a rank of General or above • Leader or President of a Political Party represented in the Legislature • Holder of any prescribed/elected office or position for a public body
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List of Politically Exposed Offices and Positions (Domestic)

<ul style="list-style-type: none"> • Governor General, lieutenant-governor or head of federal or provincial government • Member of the Senate or House of Commons or member of a provincial legislature • Deputy minister of federal or provincial government or equivalent rank • Military officer with a rank of general or above • President of a corporation that is wholly owned directly by the Crown in right of Canada or a province. 	<ul style="list-style-type: none"> • Head of a federal or provincial government agency • Judge of an appellate court in a province, the Federal Court of Appeal or the Supreme Court of Canada • Leader or president of a political party represented in a legislature • Mayor
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